

JAMES HILLARY ODERO OBONYO

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PERSONAL STATEMENT

I am an enthusiastic, hardworking detail oriented with critical thinking skills in investments and financial analysis. I have gained substantial knowledge in Equity and Bond Analysis, Macroeconomic Analysis, Global Finance and Financial Markets Analysis. Highly motivated and driven to gain further knowledge, understanding in financial markets locally and internationally with an aim of growing in the Finance discipline and enhance integrity and efficiency in Capital markets at large.

KEY SKILLS AND COMPETENCIES

PROFESSIONAL

- ❖ Act with *integrity, competence, diligence, respect in an ethical manner* with public, clients, colleagues in the investment profession.
- ❖ Use *reasonable care and exercise independent professional judgment* when conducting investment analysis, making investment recommendations, taking investment actions.
- ❖ Ensuring that appropriate *legislative, regulatory, professional and business standards* are adhered to.
- ❖ Having a *thorough understanding* of the investment discipline.
- ❖ Knowledge of *financial information sources*.
- ❖ *Potent* and *discern* of Financial Reporting and Analysis.

PERSONAL

- ❖ Place the *integrity* of the investment profession at the *interest of clients* above my own interests.
- ❖ Provide the *integrity of* and *adherence of rules* governing capital markets.
- ❖ Maintain and improve the *profession competence* and strive to *maintain and improve the competence* by advancing in academic and professional growth.
- ❖ *Highly capable* to *work well under pressure, prioritize work load* and *work to deadline*.
- ❖ *Strong suited* to work on own initiative.
- ❖ *Highly motivated* with a positive attitude and enthusiast of team work
- ❖ *Passionate* about the world of financial markets.
- ❖ Having a *high level of intellectual curiosity*.

PROFESSIONAL QUALIFICATION

CFA PROGRAM CANDIDATE

CFA INSTITUTE..... **PRESENT**

LEVEL I- (July Examination sitting)

CERTIFIED INVESTMENT & FINANCIAL ANALYST – KENYA (CIFA)

KCA UNIVERSITY.....**Aug'15-PRESENT**

PART II –SECTION 4

CERTIFIED PUBLIC ACCOUNTANT – KENYA (CPA GRADUATE)

KCA UNIVERSITY.....**2010 - 2015**

PART III- SECTION 6

ACADEMIC QUALIFICATION

BACHELOR OF ARTS (DEGREE)- ECONOMICS

KENYATTA UNIVERSITY.....**2011 - 2016**

PROFICIENCY IN COMPUTER PACKAGES

MASENO UNIVERSITY INFORMATION TECHNOLOGY CENTRE (MIT CENTRE).....**Oct. 2010 – Jan 2011**

KENYA CERTIFICATE OF SECONDARY EDUCATION -MEAN GRADE B+ (PLUS)

KISUMU BOYS' HIGH SCHOOL.....**2006 - 2009**

PROFESSIONAL BODIES

CFA INSTITUTE – CANDIDATE LEVEL I

CFA INSTITUTE ID NO. 7300084

INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS (ICPAK) – ASSOCIATE MEMBER

WORKSHOPS

FINANCE SOCIETY OF KENYATTA UNIVERSITY INVESTMENT CHALLENGE

JULY 2015

LEADERSHIP DEVELOPMENT

30 – 31 MAY 2013

HOBBIES

Reading publications, journals, browsing the interwebs for knowledge in finance, economics, and Global issues.

REFERENCES

Please feel free to contact the below mentioned individuals in regards to my academic capabilities, character and ethical stance.

CPA (K) WILLFRED OWALLA

SENIOR LECTURER KCA UNIVERSITY- WESTERN CAMPUS

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